



WealthviewCapital

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Bryan Rutledge, AIF®, CRSP® Joins Wealthview Capital

JACKSON, Miss – Wealthview Capital, LLC is pleased to announce the recent addition of Bryan Rutledge as a Senior Wealth Advisor. A native of Sarasota, Florida with deep Mississippi roots, Bryan completed his B.A. degree with a double major in Accounting and Criminology from Florida Southern College in 1994, and received his M.B.A. from the University of Mississippi in 2001. Passionate about prioritizing the client's best interest and making a positive difference in their lives, Bryan has worked over the last 22 years in various roles within the financial services industry – gaining deep knowledge and experience in financial planning, wealth management, retirement planning, and institutional consulting. Before joining Wealthview Capital, he most recently served as Senior Vice President for Renasant Wealth Management.

Bryan holds the Certified Retirement Services Professional (CRSP) designation from the American Bankers Association and the Accredited Investment Fiduciary (AIF) designation from the Center for Fiduciary Excellence. He and his wife Ceci reside in Madison, Mississippi with their three daughters and one son and are members of First Presbyterian Church where Bryan serves on the Diaconate.

Wealthview is pleased that Bryan will be able to use his decades of knowledge and experience to better serve Wealthview's individual and institutional clients. Bryan serves as an integral member of Wealthview's next-generation team as the firm strives to make a profound impact in the lives of the firm's clients through the prudent planning, management, and utilization of their financial resources.

About the firm: Opened in 2009 with offices both in Jackson, Mississippi and New Orleans, Louisiana, Wealthview Capital is comprised of a dedicated team of financial experts driven by one common goal, to help their clients. As an independent, fee-only Registered Investment Advisor, Wealthview Capital is held to the highest standard of care in the financial services industry – a fiduciary standard – and works in the sole interest of its clients throughout the United States, offering goals-based financial planning, professional asset management and on-going advice to investors.

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